

Patient Name:		DOB:	Date:	
Demographics > PCP/Insurance/Pharma Primary Care Physician:				
Pharmacy #1 ☐ CVS ☐ Publix ☐ Walgreens ☐ Other Address:				
City:		State:	7in·	
Phone:	Fax:	State		
THORE.				
Pharmacy #2 ☐ CVS ☐ Publix ☐ Walgreens ☐ Other Address:				
City:Phone:		State:	Zip:	
Phone:	Fax:			
Demographics > Employment Employer: Employment status: ☐ full-time ☐ part-	time self-employed unemployed	Occupation: ed □ retired □ disab	led □child □other:	
OBGYN Details Currently pregnant: □no □yes □po	ossible			
Histories > Medical/Surgical/Interim > Me ☐ Alzheimer's disease ☐ Anemia:	☐ Elevated lipids:		enal disease:coliosis	
Angina			eizure disorder	
☐ Angina ☐ Arthritis:	Fracture:			
Arthritis:	Gout		leep apnea	
Asthma:	Headache, migraine		pinal stenosis	
Cancer:			pondyloarthopathy	
Congestive heart failure	Hypertension		troke	
COPD	☐ Inflammatory bowel disease	. ⊢S	ystemic lupus erythematosus	
Coronary artery disease	Lyme disease		hyroid disease	
Crohn's disease	Myocardial infarction:	U	'alvular disease	
Deep venous thrombosis	Obesity	<u> </u>		
Degenerative joint disease	Osteoporosis			
Depression	☐ Parkinson disease	□-		
Diabetes:	Peptic ulcer disease	□-		
☐ Drug abuse	☐ Psoriasis			
Histories > Medical/Surgical/Interim > Su	ırgical			
ACL repair	Carpal tunnel release	_	ASIK	
Amputation:			Meniscus surgery	
Angioplasty:	Cholecystectomy		DRIF	
Appendectomy	☐ Colectomy		lotator cuff surgery	
Arthroscopy:	Colostomy		mall bowel resection	
☐ Back surgery:	Gastric bypass	ПТ	hyroidectomy	
☐ Blood transfusion	☐ Hernia repair	ПТ	onsillectomy	
□CABG	☐ Hip arthroplasty			
☐ Cardiac pacemaker	☐ Hip replacement			
Cardiac valve replacement	☐ Knee replacement			
Are your injuries related to:				
□ auto accident □ work accident □ so	chool athletic accident other accide	ent 🗆 none		
Attorney: ☐ no ☐ yes (name, phone, ad	dress):			
Chief Complaint:		Data .	of Injury:	
Chief Complaint:				
Chief Complaint:			of Injury:	
			○ · · · · · · · · · · · · · · · · · · ·	



Patient Name:			DOB: _		_ Date:	
Histories > Family						
☐ No relevant family history ☐ Adopt	ed – no family history kn	iown				
	Dolotionoloini					t Cause o
□ ADD/ADHD	Relationship: ☐ Mother ☐ Father	Davabter D	Cam Ciatar	□ Drathar □ Otla	age:	death:
☐ Alcoholism	☐ Mother ☐ Father					
_						
Allergies	☐ Mother ☐ Father ☐ Mother ☐ Father					
☐ Alzheimer's disease ☐ Anemia						
	☐ Mother ☐ Father					
Arthritis:	_ ☐ Mother ☐ Father	-				
Asthma	☐ Mother ☐ Father					
Blood disorder	☐ Mother ☐ Father					
Cancer:	_ Mother Father					
Cardiovascular disease:	Mother					
Colitis	☐ Mother ☐ Father					
Congenital heart disease	☐ Mother ☐ Father					
Congestive heart failure	☐ Mother ☐ Father					
COPD	☐ Mother ☐ Father					
Coronary artery disease	☐ Mother ☐ Father	-				
Coronary artery disease, premature	☐ Mother ☐ Father					
Depression	☐ Mother ☐ Father	☐ Daughter ☐ S	Son 🗌 Sister	☐ Brother ☐ Othe	er:	_
☐ Developmental delay	☐ Mother ☐ Father	☐ Daughter ☐ S	Son 🗌 Sister	☐ Brother ☐ Othe	er:	
Diabetes:	_ ☐ Mother ☐ Father	☐ Daughter ☐ S	Son □ Sister	☐ Brother ☐ Othe	er:	_
☐ Drug abuse	☐ Mother ☐ Father	☐ Daughter ☐ S	Son 🗆 Sister	☐ Brother ☐ Othe	er:	
☐ Elevated lipids:	_ ☐ Mother ☐ Father	☐ Daughter ☐ S	Son □ Sister	☐ Brother ☐ Othe	er:	
☐ Genetic disease	☐ Mother ☐ Father	☐ Daughter ☐ S	Son 🗌 Sister	☐ Brother ☐ Othe	er:	
Gout	☐ Mother ☐ Father	☐ Daughter ☐ S	Son 🗌 Sister	☐ Brother ☐ Othe	er:	
☐ Hearing impairment	☐ Mother ☐ Father	☐ Daughter ☐ S	Son Sister	☐ Brother ☐ Othe	er:	
Hypertension	☐ Mother ☐ Father					
Learning disability	☐ Mother ☐ Father					
Liver disease:						
☐ Mental illness	☐ Mother ☐ Father					
Migraines	☐ Mother ☐ Father					
☐ Muscle disease	☐ Mother ☐ Father					
Obesity	☐ Mother ☐ Father					
Osteoporosis	☐ Mother ☐ Father					
Parkinson's disease	☐ Mother ☐ Father					
Peripheral vascular disease:		-				
Renal disease	☐ Mother ☐ Father	-				
Seizure disorder	☐ Mother ☐ Father					
Stroke	☐ Mother ☐ Father					
Thyroid disorder	☐ Mother ☐ Father					
Other:						
Other:						
Other:						
Other:						
Other:	□ Mother □ Father	□ Daughter □ S	on □ Sister	□ Brother □ Oth	er:	_



Patient Name:			DOB:	Date:	
Histories > Soc	ial > Tobacco > Tobacco Use				
Tobacco Use					
Have you ever	used tobacco? ☐ no/never ☐ ye	es			
Smoking Tobac	cco Use	Non-Smoking	Tobacco Use		
Tobacco type:		Tobacco type:			
☐ Cigarette	Age stopped:	☐ Chewing	Age stopped:		
☐ Cigarillo	Age stopped:	☐ Smokeless	3 11		
☐ Cigar	Age stopped:	☐ Snuff	Age stopped:		
Pipe	Age stopped:				
Histories > Soc	ial > Alcohol/Caffeine				
Alcohol			Caffeine		
-	lcohol? \square no \square yes \square formerly		Do you drink/consume ca	iffeine? \square no \square yes: cups per	day
Frequency: \square c	daily 🗆 weekly 🗆 monthly 🗆	rarely socially			
Histories > Soc	ial > Statuses				
Demographics			Family/Social Support		
Hand Dominar	nce: 🗌 right 🔲 left 🔲 ambidexti	rous Current Status	::	divorced widow	
Histories > Soc	ial > Lifestyle				
Lifestyle					
-	\square sedentary \square moderate \square vigo			_	
	e: aerobic baseball/softball			a 🗆 other:	
Exercise freque	ency: \Box 2 – 3 times/week \Box 3 – 4	4 times/week ∟ daily ∟	never Loccasional		
Intake > Vital Si	igns				
	measurements: ft ir				
Pain scale (plea	ase circle with 1 being no pain and	10 being worst pain) 1 2	3 4 5 6 7 8 9	10	
☐ No medicati	ons **PLEASE PROVIDE MEDICAT	TON LIST IF NEEDED**			
Name		Dosage Freq	juency	Route	
		_	-	oral 🗆 topical 🗆	
		mg			
		mg		oral 🗆 topical 🗆	
				oral 🗆 topical 🗆	
		mg		oral 🗆 topical 🗆	
		mg		oral 🗆 topical 🗆	
		mg		oral 🗆 topical 🗆	
		mg		oral 🗆 topical 🗆	
		mg		oral 🗆 topical 🗆	
		mg		\square oral \square topical \square	



Patient Name:		DOB:	Date:	_
Intake > Allergies				
☐ No know allergies				
Accupril (Quinapril)	☐ Demerol	Latex	☐ Prevacid	
☐ Acetaminophen	☐ Depakote	☐ Levofloxacin	Prilosec	
☐ Acyclovir	☐ Diabeta (Glyburide)	Lidocaine	☐ Prinivil	
Advil (Ibuprofen)	Diamox	Lipitor	Quinolones	
Altace (Ramipril)	Dicloxacillin	Lodine	Ranitidine	
Ampicillin	Doxyclycline	☐ Lopressor (Metoprolol)	Septra (Sulfamethoxazole)	
Amaryl (Glimepiride)	☐ Egg	☐ Micronase (Glyburide)	☐ Sulfa	
Augmentin (Amoxicillin)	☐ Erythromycin	☐ Minocin (Minocycline)	☐ Tagamet (Cimetidine)	
Aspirin	Famotidine	☐ Morphine	☐ Tegretol (Carbamazepine)	
☐ Bactrim (Sulfamethoxazole)	☐ Flagyl	☐ Motrin (Ibuprofen)	☐ Tenormin (Atenolol)	
Biaxin	Floxin	☐ Naprosyn (Naproxen)	☐ Tetanus toxoid	
Carafate (Sucralfate)	Glucotrol (Glipizide)	☐ Neptazane	☐ Tetracycline	
Ceclor (Cefaclor)	☐ Heparin	Niacin	☐ Ticlid	
Celebrex	☐ Iburofen	Oxycodone	☐ Valium (Diazepam)	
☐ Cephalosporins	☐ Inderal (Propranolol)	☐ Peanut	☐ Vancomycin	
☐ Cipro (Ciprofloxacin)	☐ Indocin (Indomethacin)	Penicillin	☐ Vasotec	
Clinoril (Sulindac)	☐ Insulin (Animal)	Percodet (Oxycodone)	Zestril	
Contrast media (loversol)	☐ Iodine or shellfish	Persantine	Zithromax	
☐ Codeine	☐ Keflex (Cephalexin)	☐ Plavix	Zocor (Simvastatin)	
Coumadin	☐ Klonopin	☐ Phenytoin	Zyloprim (Allopurinol)	
Darvon	Lasix (Furosemide)	☐ Pravachol		_
Review of Systems				
Report <i>positive</i> symptoms by ch	necking the respective box(es)			
Constitutional: ☐ fatigue ☐ fev			Other:	
			other:	
Eyes: □ vision loss □ glasses □ contacts □ LASIK Repiratory: □ cough □ shortness of breath (dyspnea) □ wheezing			other:	
Cardiovascular: Chest pain irregular heartbeat/palpitations			Other:	
Gastrointestinal: Constipation diarrhea nausea vomiting			Other:	
Genitourinary: painful urination (dysuria) blood in urine (hematuria) urinary incontinence			other:	
Endocrine: Cold intolerance heat intolerance			other:	
Neurovascular: dizziness headache			Other:	
Integumentary: ☐ rash ☐ skin lesion			other:	
Hematologic/Lymphatic: \square eas:			other:	
	onmental allergies \square food allergie:	c	other:	
Allergic/Immunologic. Lienviro	innentat attergies – 🗀 1000 attergie	5	□ Ott ICI	-



Authorization to Release Health Information

Persons (other than physicians) authorized to receive my medical information:

Vero Orthopaedics & Neurology is willing to assist you in receiving your protected health information. In order to do this, you must authorize us to provide this information to persons (other than physicians) by completing this form.

By authorizing the listed persons below, they will have access to any and all of my health information, up to and including HIV, drug and alcohol, and psychiatric records. Vero Orthopaedics θ Neurology is permitted to release this information to the following:

• •		
• Name:	Relationship:	Phone:
• Name:	Relationship:	Phone:
• Name:	Relationship:	Phone:
You may notify me or the partie	es listed above with normal test results, app	pointment reminders, and other informatio
regarding my health information	as follows:	
Message on answering m	achine. Phone number:	
Message on work voicem	ail. Phone number:	
Message on cell phone. P	hone number:	
Other. Phone number:		
	authorization will remain in effect until it is re	, <u>, , , , , , , , , , , , , , , , , , </u>
***PLEASE BE ADVISED WHEN	PICKING UP ANY PAPERWORK OR PRESCRI	PTIONS FROM YOUR DOCTOR YOU MUS
PRODUCE YOUR DRIVERS LICE!	NSE FOR VERIFICATION. IF YOU NEED SOMI	EONE OTHER THAN YOURSELF TO PICK U
YOUR PAPERWORK OR PRESCRI	PTIONS THEY MUST BE LISTED ON THIS FO	RM.***
I UNDERSTAND THE STATEMEN	T ABOVE AND ENSURE ALL PARTIES THAT	are listed can pick up paperwork o
OBTAIN MY PRESCRIPTION MED	ICATIONS.	
PATIENT SIGNATURE:		



HIPAA: This organization complies with all HIPAA and other federal privacy regulations. A notice of privacy policies is available upon request. I acknowledge by signature below that I have been made aware of my right to review or obtain a copy of the policies.

NOTICE OF HEALTHCARE INFORMATION: All patient records remain the property of this practice. Records are centralized and may be accessed by the medical providers or employees as a necessary function of their role within the organization. This organization does not release patient records unless necessary for purposes of medical treatment, obtaining payment, or supporting the day-to-day healthcare operations of the practice. Patient signature below provides the practice your consent to use and disclose my health information in accordance to above statement.

AUTHORIZATION FOR RELEASE OF RECORDS: With my signature below, I consent to medical, surgical care, and treatment as may be deemed necessary or advisable in the judgment of my doctor and other providers. Such medical and surgical care and treatment may be performed at any organizational facility, including emergency treatment or services, and may include, but is not limited to lab procedures, X-rays, medical and surgical treatments or procedures, and medical administration, including but not limited to immunizations and injections.

PARTICIPANTS IN MEDICARE PART B: My signature below allows for the holder of medical or other information about me to be released to the Social Security Administration and the CMS First Coast SVC Optional or its intermediaries or carriers, or the billing agent of this organization, any information needed for this or a related Medicare claim. I permit a copy of this authorization to be used in place of the original and request payment of medical insurance benefits to the party who accepts assignment.

INSURANCE AUTHORIZATION: By signing this agreement, I assign the benefits payable for doctor services to the doctor and organization furnishing the services and authorize them to submit a claim to my health insurance as needed for payment of services. I authorize any holder of medical or other information about me for release to my insurance carrier that is needed for this or a related claim.

I have been advised that payment is due at time of service. I understand that I will receive itemized statements of my account reflecting the balance pending with insurance and due from me. It remains the responsibility for final payment on my account, regardless of the payment or lack of payment by my insurance carrier. I accept these arrangements while continuing to receive care and services. I also understand that I am responsible in notifying this office when there are changes to my insurance. This authorization and assignment is to be a continuing one, remaining in force until revoked in writing by the undersigned. I also agree that the information below is correct.

Patient Signature:	
Patient Name:	
Address:	
Primary Insurance:	
Secondary Insurance:	

(Signature of parent/trustee/guardian if patient is a minor)



Financial Policy

Thank you for choosing Vero Orthopaedics & Neurology for your orthopaedic and neurological care. Our doctors and staff are committed to providing quality and affordable medical care. We sincerely hope that by sharing our financial expectations we will strengthen the practice-patient relationship and keep the lines of communication open. This financial policy helps the practice provide quality care to our valued patients. If you have any questions or need clarification of any of the policies, please feel free to contact our Business Office at (772) 569-2330.

As a patient of Vero Orthopaedics & Neurology, you are required to sign a financial responsibility and authorization for treatment form.

All appointments require a 24-hour cancellation notice. Please be aware that if you do not show for your appointment, there will be a \$25.00 fee. This is not reimbursed by insurance plans.

Payment Is Due at the Time of Service

- All Self-Pay patients and patients who present without proof of insurance should be prepared to pay \$100 \$300 in cash, check, money order, or credit card at the time of check-in on initial and follow-up appointments. Additional charges may be incurred for testing, supplies, and casting.
- · We accept cash, checks, and debit and credit cards.
- All copayments, deductibles, and non-covered services are due at the time of service.
- Insurance required copayments are due when you check in for your appointment. If you arrive without your copayment, we may ask you to reschedule.
- If your copayment is based on a percentage (example: 20% of the allowed payment) and you do not have a secondary policy, please be prepared to pay a minimum of \$20.00 on the date of service.
- Patient-responsible balances are due when you check in for your appointment.
- In the event you need surgery and you do not have health insurance coverage, we must receive 100% of the estimated doctor's fees before we will schedule the surgery.
- Any past due balances on account or accounts placed with a collection agency must be paid in full prior to any further services.

Proof of Insurance

- Please bring your insurance card(s) with you to each appointment.
- Vero Orthopaedics & Neurology providers do not participate in any HMO plan.
- It is your responsibility to inform the reception staff when the cause of treatment may be the responsibility of a third party—auto insurance, liability insurance company, worker's compensation—instead of your regular health insurance carrier. You are responsible to provide the office with <u>all</u> information required to bill the third party when you schedule your appointment.
- You have a contract with your insurance company to receive benefits. It is your responsibility to be knowledgeable of
 your benefits. We are happy to submit claims for you, but the patient is ultimately responsible for payment for any
 charges incurred.
- It is your responsibility to notify the practice of changes in your health insurance.
- On occasion, your insurance may determine the care you have received is NOT a covered benefit. For instance, DME, MRI, and physical therapy are sometimes processed as "out of network" or "not medically necessary" and costs may revert to you directly on the carrier's Explanation of Benefits. You are responsible to pay these charges if that happens. Please read your insurance handbook and be aware of what your insurance offers for benefits. Contact your insurance company directly for clarification. You are responsible for care not covered by your insurance plan.



- NON-PARTICIPATING INSURANCE PLANS: As a service to our patients, Vero Orthopaedics & Neurology will bill as a non-participating claim. All outstanding balances are the responsibility of the patient. If you elect to be treated by any doctor or therapist or any provider at Vero Orthopaedics & Neurology who does not participate in you insurance plan, you will be responsible for payments.
- If your insurance plan requires a referral from your primary care physician, it is YOUR responsibility to obtain it prior to your appointment and to have it with you at the time of the appointment or prior to. If you do not have your referral, you may have to reschedule your appointment.

Billing, Payments, and Refunds

- All balances are due in full within 14 days of the statement date.
- If you cannot pay the balance in full within 14 days, please contact our billing office at (772) 569-2330.
- It is your responsibility to notify the office of any change in address, phone, or insurance coverage.
- We reserve the right to report delinquent accounts to credit bureaus, assess a collection fee, take other collection action, or terminate you as a patient of this practice. In accounts placed with the credit bureau, balances must be paid in full prior to any further services.
- Any returned check from the bank for non-payment or insufficient funds shall result in the patient's account being assessed a \$25.00 fee per check returned.
- An option to apply for a healthcare credit card is available. You may inquire with the billing staff of how to apply. The company associated with this service is called CareCredit.
- CHILD CUSTODY CASES and SECOND PARTY INSURANCE: Vero Orthopaedics & Neurology will bill the insurance carrier for both parents. However, the parent that signs for services will be responsible for all outstanding charges and balances unless you have a court order otherwise, with name, address of responsible party.
- FRACTURE CARE: Some insurance companies require that fracture care billing be done on a global basis. This means that for a predetermined amount of time, all professional services related to the surgery or fracture care are included within the initial fee. X-rays and casting/splinting, along with related supplies, are not included within the global fee and are billed separately. Please note, there are other insurance companies that require each visit to be billed separately.
- Injections, joint aspirations, and fracture care are all procedures listed as "surgical" for billing purposes by insurance companies. Though these services may be provided in the office or emergency room, they are generally listed on your Explanation of Benefits or bill as "surgical."
- Third-party forms (i.e. disability, FMLA, etc.): There is a charge of up to \$10.00 per page for completing forms by a doctor. Prepayment is required. Patient information portion of the form must first be completed.

I have read the Financial Policy of Vero Orthopaedics & Neurology	and agree to abide by its terms.	
Patient Name (Print Please)	Date of Birth	
Patient (or Representative Guardian Parent) Signature	Date	